ZEAL BANGLA SUGAR MILLS LTD.

P.O. DEWANGANJ CHINIKAL,DIST:JAMALPUR.

Dear Shareholders,

We are pleased to furnish the 3rd quarter unaudited financial statement for the period of 1 st July 2025 to 31st March, 2026 for your kind information.

Statement of Financial Position (UN-AUDITED) AS At 31st March 2026.

(Figure in lac Taka)

Particulars	31 March,2026	30 June,2025
Assets:		
Non current Assets	**1,468.38**	**1,552.71**
Current Assets :	**10,677.03**	**8,653.98**
Stock and stores	9,055.10	6,819.85
Book Debts	386.61	157.56
Loans & advance	731.74	879.74
Advance income tax	61.60	64.78
Deposit & prepayments	8.56	8.56
Current A/C with BSFIC Enterprises	129.75	182.19
Cash & Bank balance	303.67	541.30
Total Assets	**12,145.41**	**10,206.69**
Equities & Liabilities:		
Paid up Capital	600.00	600.00
Capital Reserve	18.15	18.15
Equity Fund	907.26	907.26
Grants	530.00	530.00
Retained Earnings	(73,591.21)	(70,406.98)
Total Equity	**(71,535.80)**	**(68,351.57)**
Long Term Liabilities:	**48,230.24**	**46,332.14**
Loan from Bank	29,278.33	27,798.34
Long Term Loan (Secured)	18,820.81	18,399.55
Deffered Tax Liability	131.10	134.25
Current Liabilities:	**35,450.98**	**32,226.12**
Creditors	2,487.45	2,538.27
Current A/C with BSFIC	27,358.32	24,405.27
Current A/C with BSFIC Enterprises	167.18	129.75
Provision for leave pay & gratuity	4,834.65	4,549.45
Provision for doubtful advance	7.84	7.84
Long term loan(Current portion)	595.54	595.54
Total Liabilities	**83,681.22**	**78,558.26**
Total Equities & Liabilites	**12,145.42**	**10,206.69**

Net Assets Value Per Share (NAV) (TK.)	(1,192.26)	(1,139.19)
Number of Shares used to compute NAV	6,000,000.00	6,000,000.00

CFO(Fin.) Company Secretary Managing Director Director Director

ZEAL BANGLA SUGAR MILLS LTD.

P.O. DEWANGANJ CHINIKAL,DIST.JAMALPUR.

Statement of Comprehensive Income (UN-AUDITED)

For the period ended 31st March,2026 .

(Figure in lac Taka)

Particulars	31st March 2026	31st March 2025	January to March 2026	January to March 2025
Sales (Note-14)	**4,712.80**	**1,711.70**	1,109.16	1,393.88
Less : Cost of Goods Sold (Note -13)	5,843.04	2,040.12	676.05	832.82
Gross Profit / (Loss)	(1,130.24)	(328.43)	433.11	561.06
Less : Operating Expenses :				
General Administrative Expenses(Note-17)	40.63	43.05	13.70	16.20
Selling & distribution expenses(Note 18)	6.72	5.99	3.76	3.76
Interest on Loan (Note-15)	1,901.25	1,997.72	633.41	748.72
Depreciation expenses	80.26	74.07	24.49	24.49
	2,028.86	**2,120.83**	**675.36**	**793.17**
Operating Profit/(Loss) for the period	**(3,159.10)**	**(2,449.26)**	**(242.25)**	**(232.11)**
Add :Income from Experimental Farm	-	-		
Add : Other Income	-	-		
Net Profit before WPPF & Tax	**(3,159.10)**	**(2,449.26)**	**(242.25)**	**(232.11)**
Less: WPPF	-	-		
Net Profit/(Loss) before Tax	**(3,159.10)**	**(2,449.26)**	**(242.25)**	**(232.11)**
Less: Prov. for turnover tax (minimum Tax)	28.28	10.27	6.65	8.36
Less:- Deferred tax expenses/(Income)	(3.15)	(2.36)	(0.20)	0.15
Net Profit/(Loss) for the period	**(3,184.23)**	**(2,457.16)**	**(248.70)**	**(240.63)**

Earning per share (TK.)	(53.07)	(40.95)	(4.15)	(4.01)
Number of Shares used to compute EPS	6,000,000	6,000,000	6,000,000	6,000,000

GM(Fin.) Comp. Secretary Managing Director Director Director

ZEAL BANGLA SUGAR MILLS LTD.

P.O. DEWANGANJ CHINIKAL,DIST:JAMALPUR.

STATEMENT OF CHANGES IN EQUITY(UN-AUDITED)

for the period ended 31st March , 2026

(Figure in lac Taka)

Particulars	Paid up-Capital	Capital Reserve	Equity fund	Grants	Accumulated Loss	Total
Balance as on 1st July,2024	600.00	18.15	907.26	530.00	(70,406.98)	(68,351.57)
Adjustment during the period	-	-	-	-	-	-
Net loss for the period					(3,184.23)	(3,184.23)
Balance as on 31st March ,2025	600.00	18.15	907.26	530.00	(73,591.21)	(71,535.80)

ZEAL BANGLA SUGAR MILLS LTD

P.O. DEWANGANJ CHINIKAL,DIST:JAMALPUR

STATEMENT OF CHANGES IN EQUITY(UN-AUDITED)

for the period ended 31st March , 2025

(Figure in lac Taka)

Particulars	Paid up-Capital	Capital Reserve	Equity fund	Grants	Accumulated Loss	Total
Balance as on 1st July,2023	600.00	18.15	907.26	484.00	(65,675.07)	(63,665.66)
Adjustment during the period	-	-	-	-	-	-
Net loss for the period					(2,457.16)	(2,457.16)
Balance as on 31st March ,2024	600.00	18.15	907.26	484.00	(68,132.23)	(66,122.82)

GM(Fin.) Company Secretary Managing Director Director Director

ZEAL BANGLA SUGAR MILLS LTD.

P.O. DEWANGANJ CHINIKAL,DIST:JAMALPUR.

CASH FLOW STATEMENT(UN-AUDITED)

For the 3rd quarter ended 31st March , 2026.

(Figure in lac Taka)

Partculars	Current 3rd quarter ended 31st March	Previous 3rd quarter ended 31st March
	2026	2025
CASH FLOW FROM OPERATI NG ACTIVITIES		
Collection from turnover and other income(note-II)	4,483.75	1,545.15
Payment for cost & expenses	(7,674.42)	(6,237.46)
Income tax paid or deducted	-	-
NET CASH FLOW FROM OPERATING ACTIVITIES-	**(3,190.68)**	**(4,692.31)**
CASH FLOW FROM INVESTMENT ACTIVITIES:		
Acquisition of fixed assets		
Acquisition of long term/Short term assets		
Sale proceeds of long term assets		
NET CASH FLOW FROM INVESTMENT ACTIVITIES:-	-	-
CASH FLOW FROM FINANCIAL ACTIVITIES		
Income of share at per/Premium		
Loan received	2,953.05	3,907.98
Loan re-paid		
Dividend paid		
Govt. Grants	-	**138.00**
NET CASH FLOW FROM FINANCIAL ACTIVITIES:-	**2,953.05**	**4,045.98**
NET Cash inflow/(out flow) for the period	**(237.63)**	**(646.33)**
Opening cash & Bank balance	541.30	870.94
Closing cash & bank balance	**303.67**	**224.61**
Net Operating Cash Flow(NOCFS)Per Share (TK.)	(53.18)	(78.21)
Number of Shares used to compute NOCFS	6,000,000.00	6,000,000.00

GM(Fin.) Comp. Secretary Managing Director Director Director