PLI ASSET MANAGEMENT LIMITED

PLI Asset Management Limited

Holding # 9-E, DSE Annex Building
8th Floor, Motijheel C/A, Dhaka.
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PLI AML 1st Unit Fund

Statement of Financial Position
As at June 30,2025

Particulars	Notes	Amount in Taka 30-Jun-25
ASSETS		**389,644,658**
Investment in Shares-at Market Price	4.00	18,132,918
Advances, Deposits & Pre-payments	5.00	394,053
Issue and Formation Expenses	6.00	4,107,697
Investment in FDR	7.00	60,000,000
Treasury Bill		1,457,400
Treasury Bond		100,799,595
Sub-Ordinate Bond		10,000,000
Interest Receivable	16.01	2,811,687
Cash & Cash Equivalents	8.00	191,941,310
TOTAL ASSETS		**389,644,658**
EQUITY & LIABILITY		
Owners' Equity		**387,645,985**
Unit Capital	9.00	355,000,000
Retained Earnings	10.00	33,705,985
Premium on Surrender/Repurchase unit	11.00	(1,060,000)
Current Liabilities		**1,998,673**
Liability for Expenses	12.00	1,998,673
TOTAL EQUITY & LIABILITY		**389,644,658**
Net Asset Value (NAV) per Unit		
At Cost Price	13.00	**11.03**
At Market Price	14.00	**10.92**

Statement of Profit or Loss and Other Comprehensive Income
for the period From April 28, 2024 to June 30, 2025

Particulars	Notes	Amount in Taka June 30, 2025
Income		
Realised gain/(Loss) on Sale of marketable securities	15.00	(180,567)
Dividend income	16.00	705,147
Interest income	17.00	49,424,340
Total Income		**49,948,919**
Expenses		
Management Fees	18.00	8,775,733
Trustee Fees	19.00	460,860
Custodian Fees	20.00	92,102
Amortization of Preliminary & Issue Expenses		1,262,322
BSEC Annual Fees		466,054
Bank Charges		978,382
Adverting expenses		60,375
CDBL Charge		76,735
CDBL Data Connectivity Charge		30,240
Audit fees		52,750
Total Expenses		**12,255,554**
Profit / (Loss) before Provision		**37,693,365**
Provision for marketable investment(Unrealised Gain/Loss)	21.00	(3,987,380)
Net Profit/ (Loss) during the period		**33,705,985**
Earnings Per Unit	**22.00**	**0.95**

Statement of Changes in Equity
for the period From April 28, 2024 to June 30, 2025

Particulars	Unit Capital	Unit Premium	Retained Earnings	Total Equity
Balance as on 28-04-2024	-	-	-	-
Unit sold during the period	375,000,000	-	-	375,000,000
Unit surrender during the period	(20,000,000)	-	-	(20,000,000)
Premium on Surrender/Repurchase unit	-	(1,060,000)	-	(1,060,000)
Net Profit/(Loss) during the period	-	-	33,705,985	33,705,985
Balance as on 30-06-2025	**355,000,000**	**(1,060,000)**	**33,705,985**	**387,645,985**

Statement of Cash Flows
for the period From April 28, 2024 to June 30, 2025

Particulars	Notes	Amount in Taka June 30, 2025
Cash Flows from Operating Activities		
Realized gain/(Loss) on Sale of marketable securities		(180,567)
Advances BSEC Annual fee		(387,570)
Advance to ICB Capital Management Ltd.(Trustee fee)		(6,483)
Dividend Income Received		705,147
Interest income Received		46,612,653
Payment made for Expenses		(14,364,578)
Net Cash Generated from Operating Activities		**32,378,602**
Cash Flows from Investing Activities		
Purchase of Listed Securities		(28,855,809)
Sale of Listed Securities		6,735,512
Purchase of FDR Investment		(60,000,000)
Purchase of T bill Investment		(1,457,400)
Purchase of Bond Investment		(100,799,595)
Purchase Sub Ordinate Bond Investment		(10,000,000)
Net Cash used in Investing Activities		**(194,377,292)**
Cash Flows from Financing Activities		
Unit capital sold		375,000,000
Unit capital surrendered		(20,000,000)
Premium on Unit surrendered		(1,060,000)
Net Cash Generated from Financing Activities		**353,940,000**
Net Cash Increase in Cash & Cash Equivalents		**191,941,310**
Cash & Cash Equivalents at the beginning of the year		**-**
Cash & Cash Equivalents at the end of the year		**191,941,310**
Net Operating Cash Flows per Unit		**0.91**

Chairman
Trustee
ICB Capital Management Ltd.

Managing Director & CEO
PLI AML 1st Unit Fund

Member
Trustee
ICB Capital Management Ltd.

Compliance Officer
PLI AML 1st Unit Fund

Head of Accounts
PLI AML 1st Unit Fund

Dated : August 13, 2025
Place : Dhaka